JOHN A. McCANN

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(412) 566-1817

McCANN, GARLAND, RIDALL & BURKE

ATTORNEYS AT LAW SUITE 4000 309 SMITHFIELD STREET

PITTSBURGH, PENNSYLVANIA 15222

AREA CODE 412

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1640 3 min

June 23, 1989

JUN 26 1989 ·2 30 PM

INTERSTATE COMMERCE COMMISSION

Secretary Interstate

G. GRAY GARLAND, JR.

CHARLES R. BURKE

STEPHEN JURMAN

MICHAEL J. WOODRING THEA G. EVANKOVICH EWING C. BASHOR

EDMUND W. RIDALL, JR.

EDWARD C. WACHTER, JR.

GRETCHEN G. DONALDSON BERNARD J. BERCIK, JR.

Interstate Commerce Commission Washington, D.C.

Dear Madam:

Enclosed for recordation pursuant to the provisions of Section §11303(a) of Title 49 of the United States Code and the rules and regulations thereunder are two (2) executed counterparts of a Bill of Sale dated as of June 23, 1989.

A general description of the railroad equipment covered by by the enclosed document is:

DESIGNATION	DESCRIPTION	QUANTITY	CAR NUMBERS
	4300 cubic foot capacit 100 ton truck capacity Aluminum/Steel Bethgon Coalporter cars	y, 55	CRL 1003, CRL 1224-1233, inclusive, CRL 1234-1277, inclusive

The names and addresses of the parties to the enclosed document are:

BUYER:

Westinghouse Credit Corporation

One Oxford Centre

Pittsburgh, PA 15219

SELLER:

Bethlehem Steel Corporation

Bethlehem, PA 18016

A fee of \$13.00 is enclosed. Please return the originals and any copies not needed by the Commission for recordation to me.

A short summary of the document to appear in the Index follows:

- morey mayan

Bill of Sale from Bethlehem Steel Corporation to Westinghouse Credit Corporation dated June 23, 1989 covering fifty-five (55) railroad cars, numbered CRL 1003, CRL 1224-1233, inclusive, and CRL 1234-1277, inclusive.

You are hereby authorized to deliver one copy of the Bill of Sale, with filing data noted thereon, following recordation, to the representative of Messrs. Sidley & Austin, who is delivering this letter and said enclosures to you.

McCANN, GARLAND, RIDALL & BURKE

By Michael J. Wooding /SKD

Enclosure

07LT31/67 51989-1410

6/26/89

OFFICE OF THE SECRETARY

Michael J. Woodring

McCann, Garland Ridall & Burke
309 Smithfie id Street

Suite 4000

Pittsburgh, PA. 15222

Dear: Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, $49\ U.S.C.\ 11303$, on 6/26/89, at 2:30pm, and assigned recordation number(s). 16403

Sincerely yours,

Mareta R. M. Lee Noreta R. McGee Secretary

Enclosure(s)

65.4

16403 HE HE

JUN 26 1989 -2 30 PM

INTERSTATE COMMERCE COMMISSION

BILL OF SALE

BETHLEHEM STEEL CORPORATION, (hereinafter called the "Builder") in consideration of the sum of One Dollar (\$1.00) and other good and valuable consideration to it paid, the receipt of which is hereby acknowledged, in full payment for the railroad equipment hereinafter specified, does hereby sell, assign, transfer and set over to Westinghouse Credit Corporation (hereinafter called the "Company"), all right, title and interest of the Builder in the equipment specified in Schedule A attached hereto, all of which equipment has been delivered by the Builder to the Company pursuant to the terms of that certain Agreement (hereinafter called the "Agreement") dated as of April 17, 1989, between the Builder and the Company.

And the Builder hereby warrants to the Company that at the time of delivery of each unit of the equipment to the Company the Builder had legal title to such unit, free from all liens, claims and encumbrances.

IN WITNESS WHEREOF, the Builder has caused this instrument to be signed by a duly authorized officer and its corporate seal to be hereunto affixed, duly attested, this 23rd day of June, 1989.

BETHLEHEM STEEL CORPORATION

A. M. Weller

Vice President and Treasurer

Attest:

Assistant Secretary

COMMONWEALTH OF PENNSYLVANIA)	
)	SS.
COUNTY OF LEHIGH)	

On this 23 day of ______, 1989, before me, personally appeared ______, to me personally known, who being by me duly sworn, says that he is a vise here of Bethlehem Steel Corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

CLAW.SJS23.C545

NOTARIAL SEAL Ethel H. Vary, Notary Public City of Bethlehem, Lehigh County, Pa. My Commission Expires July 17, 1990

SCHEDULE A TO BILL OF SALE FROM BETHLEHEM STEEL CORPORATION TO WESTINGHOUSE CREDIT CORPORATION

Description of Railroad Equipment referred to in the foregoing Bill of Sale:

Number of Units	Description of Equipment	Individual Numbers	
55	Aluminum/Steel Bethgon Coalporter Cars	CRL 1003 CRL 1224-1233, CRL 1234-1277,	